

SUPPLEMENTAL NON-GAAP MEASURES



	2011	2012	2013	2014
<u>Cash Flow (as Reported)</u>				
Operating Cash Flow	\$ 366	\$ 674	\$ 556	\$ (685)
Capex	\$ (165)	\$ (170)	\$ (169)	\$ (181)
Free Cash Flow	\$ 201	\$ 504	\$ 387	\$ (866)
Non-GAAP Adjustments:				
US & UK Pension Funding	\$ (480)	\$ (340)	\$ (162)	\$ (1,322)
Networks AR	\$ 150	\$ 103	\$ -	\$ -
Holdco	\$ -	\$ -	\$ (150)	\$ -
Total	\$ (330)	\$ (237)	\$ (312)	\$ (1,322)
<u>Non-GAAP Cash Flow Measures</u>				
Operating Cash Flow	\$ 696	\$ 911	\$ 868	\$ 637
Capex	\$ (165)	\$ (170)	\$ (169)	\$ (181)
Free Cash Flow	\$ 531	\$ 741	\$ 699	\$ 456
Diluted Shares	340	297	271	246
FCF Per Share	\$ 1.56	\$ 2.49	\$ 2.58	\$ 1.85